

# OCCUPATIONAL THERAPY REVISIT NOTE

DATE OF SERVICE: \_\_\_/\_\_\_/\_\_\_

TIME IN: \_\_\_ TIME OUT: \_\_\_

**VITAL SIGNS:** Temp: \_\_\_\_\_ Pulse: \_\_\_\_\_ Regular/Irregular Resp.: \_\_\_\_\_ B/P: \_\_\_\_\_  
 Using O<sub>2</sub> at \_\_\_\_\_ LPM via: \_\_\_\_\_

**PAIN:** Rating scale: 0 1 2 3 4 5 6 7 8 9 10  
No pain Mod pain Worst pain  
 Current pain level: \_\_\_\_\_  
(subjective reporting)  
 Pain quality: \_\_\_\_\_ Pain location: \_\_\_\_\_ Frequency: \_\_\_\_\_  
(ache, sharp, etc.)

**TYPE OF VISIT:**  
 Revisit and Supervisory Visit  
**SOC DATE** \_\_\_/\_\_\_/\_\_\_  
 G0152 OT  G0158 OTA

**HOMEBOUND REASON:**

<input type="checkbox"/> Needs assistance for all activities	<input type="checkbox"/> Unable to safely leave home unassisted	<input type="checkbox"/> Medical restrictions
<input type="checkbox"/> Residual weakness	<input type="checkbox"/> Dependent upon adaptive device(s)	<input type="checkbox"/> Other (specify): _____
<input type="checkbox"/> Requires assistance to ambulate	<input type="checkbox"/> Confusion, unable to go out of home alone	
	<input type="checkbox"/> Severe SOB, SOB upon exertion	

**Treatment Diagnosis/Problem Area(s):**

<input type="checkbox"/> Coordination deficits (Fine/Gross)	<input type="checkbox"/> Difficulty with dressing/bathing/grooming/hygiene/toileting	<input type="checkbox"/> Cognition (memory, orient, etc.)
<input type="checkbox"/> Upper body weakness/limited ROM	<input type="checkbox"/> Difficulty with homemaking skills/money management/laundry/meal prep	<input type="checkbox"/> Impaired attention/concentration/problem solving, sequencing
<input type="checkbox"/> Visual disturbances/deficits/limitations		<input type="checkbox"/> Other: _____

### OCCUPATIONAL THERAPY INTERVENTIONS

<input type="checkbox"/> Establish HEP:	<input type="checkbox"/> Activities of Daily Living	<input type="checkbox"/> Therapeutic Activity	<input type="checkbox"/> Sensory Integration/Stimulation
<input type="checkbox"/> Given to Pt <input type="checkbox"/> In Chart	<input type="checkbox"/> Instrumental Activities of Daily Living	<input type="checkbox"/> Cognition	<input type="checkbox"/> Splinting (fabrication/modification)
<input type="checkbox"/> Patient Education	<input type="checkbox"/> Therapeutic Exercise	<input type="checkbox"/> Adaptive Equipment Training	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Family/Caregiver Education	<input type="checkbox"/> Neuro-Muscular Re-education	<input type="checkbox"/> Visual/Perceptual Skills	

### GOALS/OUTCOMES: Patient/Caregiver/Therapist identified functional-based goals (areas identified in evaluation)

Functional Goal Area Focused On:	Performance/Progress toward Functional Task:	Barriers towards Independence:
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Adaptive Equipment Needs Identified and/or Trained on: \_\_\_\_\_ Patient/Caregiver/Family Response: \_\_\_\_\_

Demonstrates Rehab Potential as:  Poor  Fair  Good  Excellent  
 Patient demonstrates potential for continued gains towards a greater level of functional independence and will benefit from continued Occupational Therapy Services to address deficit areas impacting this. Please see Occupational Therapy Evaluation and Plan of Care for further detailed information regarding current functional level and areas of focus.

**CARE PLAN:**  Reviewed/Revised with Patient/Caregiver/Family  
 Revised:  Yes  No (specify) \_\_\_\_\_

APPROXIMATE NEXT VISIT DATE: \_\_\_/\_\_\_/\_\_\_

PLAN FOR NEXT VISIT: \_\_\_\_\_

DISCHARGE PLAN DISCUSSED WITH:  Patient/Family  
 Care Manager  Physician  Other: \_\_\_\_\_

BILLABLE SUPPLIES USED?  N/A  Yes (specify) \_\_\_\_\_

CARE COORDINATION DISCUSSED WITH:  Physician  Nursing  
 PT  OT  ST  MSW  Aide  Other: \_\_\_\_\_

**SUPERVISORY VISIT (Complete if applicable)**

OT Assistant  Aide /  Present  Not present  
 Supervisory Visit:  Scheduled  Unscheduled  
 Observation of: \_\_\_\_\_

Teaching/Training of: \_\_\_\_\_

Next Scheduled Supervisory Visit: \_\_\_\_\_

Care plan reviewed/revised with assistant/aide during this visit:  
 Yes  No If yes (specify) \_\_\_\_\_

If OT assistant/aide not present, specify date he/she was contacted regarding updated care plan: \_\_\_/\_\_\_/\_\_\_

**Comments:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

### SIGNATURES/DATES

Patient/Caregiver (if applicable) \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_  
 Complete TIME OUT (above) prior to signing below.  
 Therapist (signature/title) \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

PART 1 - Clinical Record PART 2 - Therapist

PATIENT NAME - Last, First, Middle Initial: \_\_\_\_\_ ID#: \_\_\_\_\_