

OCCUPATIONAL THERAPY REVISIT NOTE

DATE OF SERVICE: ___/___/___
TIME IN: _____ TIME OUT: _____

VITAL SIGNS: Temp: _____ Pulse: _____ Regular / Irregular Resp.: _____ B/P: _____
Using O₂ at _____ LPM via: _____
PAIN: Rating scale: 0 1 2 3 4 5 6 7 8 9 10
No pain Mod pain Worst pain
Pain quality: _____ Pain location: _____
(ache, sharp, etc.) Frequency: _____
Current pain level: _____
(subjective reporting)

TYPE OF VISIT:
 Revisit and Supervisory Visit
SOC DATE ___/___/___
 G0152 OT G0158 OTA

HOMEBOUND REASON:
 Needs assistance for all activities
 Residual weakness
 Requires assistance to ambulate
 Unable to safely leave home unassisted
 Dependent upon adaptive device(s)
 Confusion, unable to go out of home alone
 Severe SOB, SOB upon exertion
 Medical restrictions
 Other (specify): _____

Treatment Diagnosis/Problem Area(s):
 Coordination deficits (Fine/Gross)
 Upper body weakness/limited ROM
 Visual disturbances/deficits/limitations
 Difficulty with dressing/bathing/grooming/hygiene/toileting
 Difficulty with homemaking skills/money management/laundry/meal prep
 Cognition (memory, orient, etc.)
 Impaired attention/concentration/problem solving, sequencing
 Other: _____

OCCUPATIONAL THERAPY INTERVENTIONS

Establish HEP:
 Given to Pt In Chart
 Patient Education
 Family/Caregiver Education
 Activities of Daily Living
 Instrumental Activities of Daily Living
 Therapeutic Exercise
 Neuro-Muscular Re-education
 Therapeutic Activity
 Cognition
 Adaptive Equipment Training
 Visual/Perceptual Skills
 Sensory Integration/Stimulation
 Splitting (fabrication/modification)
 Other: _____

GOALS/OUTCOMES: Patient/Caregiver/Therapist identified functional-based goals (areas identified in evaluation)

Functional Goal Area Focused On:	Performance/Progress toward Functional Task:	Barriers towards Independence:
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Adaptive Equipment Needs Identified and/or Trained on: _____ Patient/Caregiver/Family Response: _____

Demonstrates Rehab Potential as: Poor Fair Good Excellent
Patient demonstrates potential for continued gains towards a greater level of functional independence and will benefit from continued Occupational Therapy Services to address deficit areas impacting this. Please see Occupational Therapy Evaluation and Plan of Care for further detailed information regarding current functional level and areas of focus.

CARE PLAN: Reviewed/Revised with Patient/Caregiver/Family
Revised: Yes No (specify) _____

APPROXIMATE NEXT VISIT DATE: ___/___/___
PLAN FOR NEXT VISIT: _____

DISCHARGE PLAN DISCUSSED WITH: Patient/Family
 Care Manager Physician Other: _____

BILLABLE SUPPLIES USED? N/A Yes (specify) _____

CARE COORDINATION DISCUSSED WITH: Physician Nursing
 PT OT ST MSW Aide Other: _____

Comments: _____

SUPERVISORY VISIT (Complete if applicable)

OT Assistant Aide / Present Not present
Supervisory Visit: Scheduled Unscheduled
Observation of: _____

Teaching/Training of: _____

Next Scheduled Supervisory Visit: _____

Care plan reviewed/revised with assistant/aide during this visit:
 Yes No If yes (specify) _____

If OT assistant/aide not present, specify date he/she was contacted regarding updated care plan: ___/___/___

SIGNATURES/DATES

X
Patient/Caregiver (if applicable) _____ Date: ___/___/___

Complete TIME OUT (above) prior to signing below.

Therapist (signature/Title) _____ Date: ___/___/___

PART 1 - Clinical Record PART 2 - Therapist

PATIENT NAME - Last, First, Middle Initial _____

ID# _____